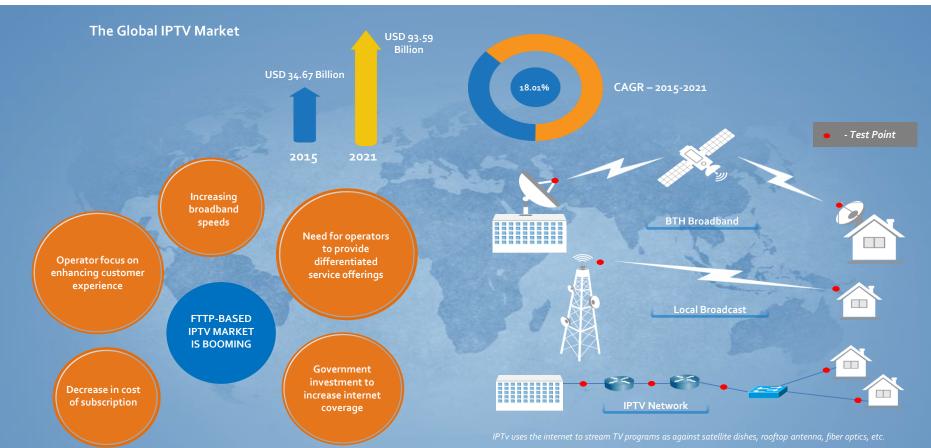


Keeping ahead of the rapid changes in media services

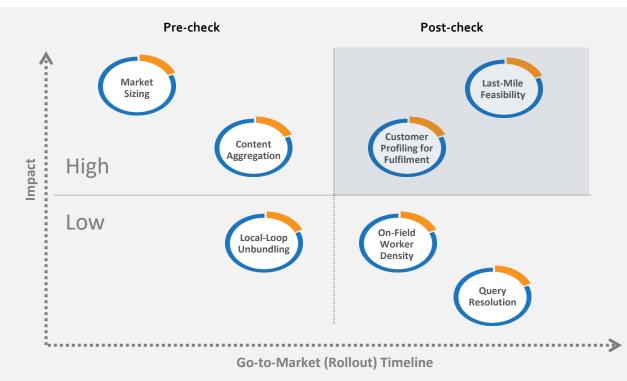
Demand for IPTV is booming







Critical success factors of an IPTV rollout



Prodapt's focus is on the post-check, especially customer order fulfilment process.

Pre-Check: Factors to Be Considered Before Infrastructure Investments

- **Market Sizing:** Is there a sufficient market demand to justify the ROI of a major infrastructure upgrade?
- **Content Aggregation:** Are there enough agreements in place with content producers to provide a truly compelling offering?
- **Local-Loop Unbundling:** Local-loop unbundling (LLU) is the process of freeing up an incumbent telecom operator's telephone exchange so that rivals can install their own kit inside. Is there an opportunity to exploit LLU?
- Post-Check: Factors to Be Considered After
 Infrastructure Investments
 - **Customer Profiling for Fulfilment:** Identify specific customer targets based on profile
 - **Last-Mile Feasibility:** Do we have last-mile feasibility to fulfill the service/order requested ?
 - **On-Field Worker Density:** Do we have enough field workers to meet the demand ?
 - **Query Resolution:** Do we have a process in place to handle customer queries?





Why standardization is required in qualification process of FTTP based IPTV

Customer qualification is the **central part of FTTP-IPTV rollout** for any operators

Each operator has their own qualification process for managing their order management system; there is no standard

A master check list will be helpful for any CSP/ISP/IPTV Operator

Prodapt as a thought leader has came up with a template for streamlining the qualification process for FTTP-IPTV in an order management system

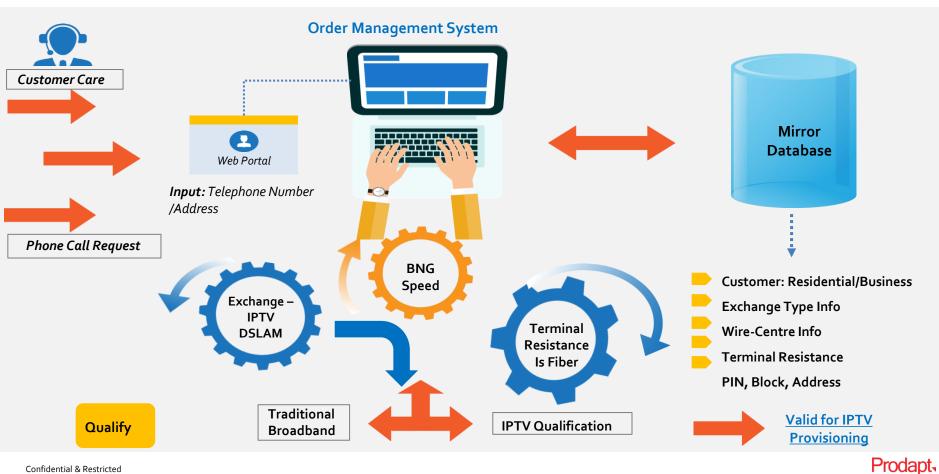
CSP - Communications Service Providers

- IPTV Internet Protocol Television
 - ISP Internet Service Providers

This insight targets CSPs who have rolled out FTTP-IPTV and are enhancing their order management system to support this offering.



Enhanced order management system for FTTP-IPTV



Confidential & Restricted

FTTP-IPTV order qualification journey

Check whether the exchange supports IPTV DSLAM Check whether the exchange is configured for IPTV Products Validate telephone number & gather a list of DSLAM's from mirror inputs

If customer terminal resistance is *fiber*, then fetch only fiber DSLAMS

Process & arrive at a list of products

Select based on uplink availability & loop length Fetch bandwidth, maxsubs, oversubscription details

Gather bonding info for DSLAMS filtered

Filter based on product chipset

Filter based on BNG speed

Process & arrive for valid CPE/NPE

Return the list of the qualified products



Confidential & Restricted

Checklist for FTTP-IPTV qualification



Confidential & Restricted

FTTP-IPTV will evolve to gigabit "IPTV Anywhere" with qualification checks for wireless speeds and different devices





IPTV will be **wireless** – Companies like Webpass (acquired by **Google Fiber**) have managed to provide gigabit service wirelessly.

The customer will be able to use a **desired application**, without purchasing and configuring multiple devices or set-top-boxes



Viewers will be able to watch television on the **devices that they choose** with the flexibility that they deserve: TV-anywhere & multiscreen TV.



Over-the-top (OTT) content providers like Netflix and Hulu will lead the market through subscription model.





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